

## Project Proposal Checklist for Auto-DR

The Project Proposal or Scope of Work should include the following (for consistency, please list the requested information in each section as described below):

Vendor name and contact information		
Executive Summary  O Date site visited  Location address(es)  Site contact name and contact information  Facility overview  Estimated project cost  Estimated customer cost after incentives  Estimated kW reduction  DR Timeframe  Hours customer intends on participating on qualifying program  Ok to note "not yet selected" if timeframe is not yet determined  Primary project benefits  Project terms		
<ul> <li>Terms of payment to Installation Company</li> <li>Project Summary <ul> <li>Description of controls:</li> <li>Equipment</li> <li>Function</li> <li>Implementation solutions</li> <li>How it all works</li> </ul> </li> <li>Labor <ul> <li>Training</li> </ul> </li> </ul>		
Solution Components  • Controls system schematic / diagram (preliminary system drawings)		
Load Control Strategies  O Auto-DR measure(s) identified  Building  Service account  Energy using system / equipment being controlled  Measure description  Demand response reduction time  Average kW  Maximum kW  Estimated cost to implement		

This Program is effective from January 1, 2015 until December 31, 2016 or until program funding is depleted, whichever comes first. This Program may be modified without prior notice.

Project Implementation Schedule



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Parts and Labor not covered by SCE:		
	Leasing / Leased equipment	
	Cloud based controls	
	Metering	
	Service contracts	

☐ Recurring costs (ex. DSL lines)

## Note:

Due to the popularity of the Automated Demand Response program, applications may take up to four weeks for initial processing, and another one to two weeks for application review and reservation approval.

Upon incentive application approval, you will receive the Installation Packet. This packet should be submitted in full upon project completion, and notifies SCE that the project is complete and the customer is prepared for their measurement & verification (M&V) test.

When requesting an M&V test date, please choose a date at least four weeks after the date you plan on submitting the Installation Packet.

For additional information, please contact the Auto-DR Helpdesk: <u>AutoDR@sce.com</u> 866-238-3605