The Electric Vehicle Charger Installation Process

Insights from Service Providers and Site Hosts

Special thanks to Brian Jones, Derek Ichien, Andy Hoskinson, and Daniel Flores

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Introduction

 The California Electric Vehicle Infrastructure Project (CALeVIP) provides rebates for electric vehicle chargers installed at multi-unit dwellings, workplaces, and public locations

 The Center for Sustainable Energy implements CALeVIP on behalf of the California Energy Commission





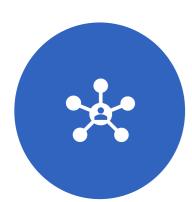
Problem



More publicly located chargers are needed to support California's goal of 5M ZEVs on the road



The electric vehicle infrastructure market is changing rapidly and awareness is still very low



Site hosts (property managers) have limited time to research a technology that is new to them

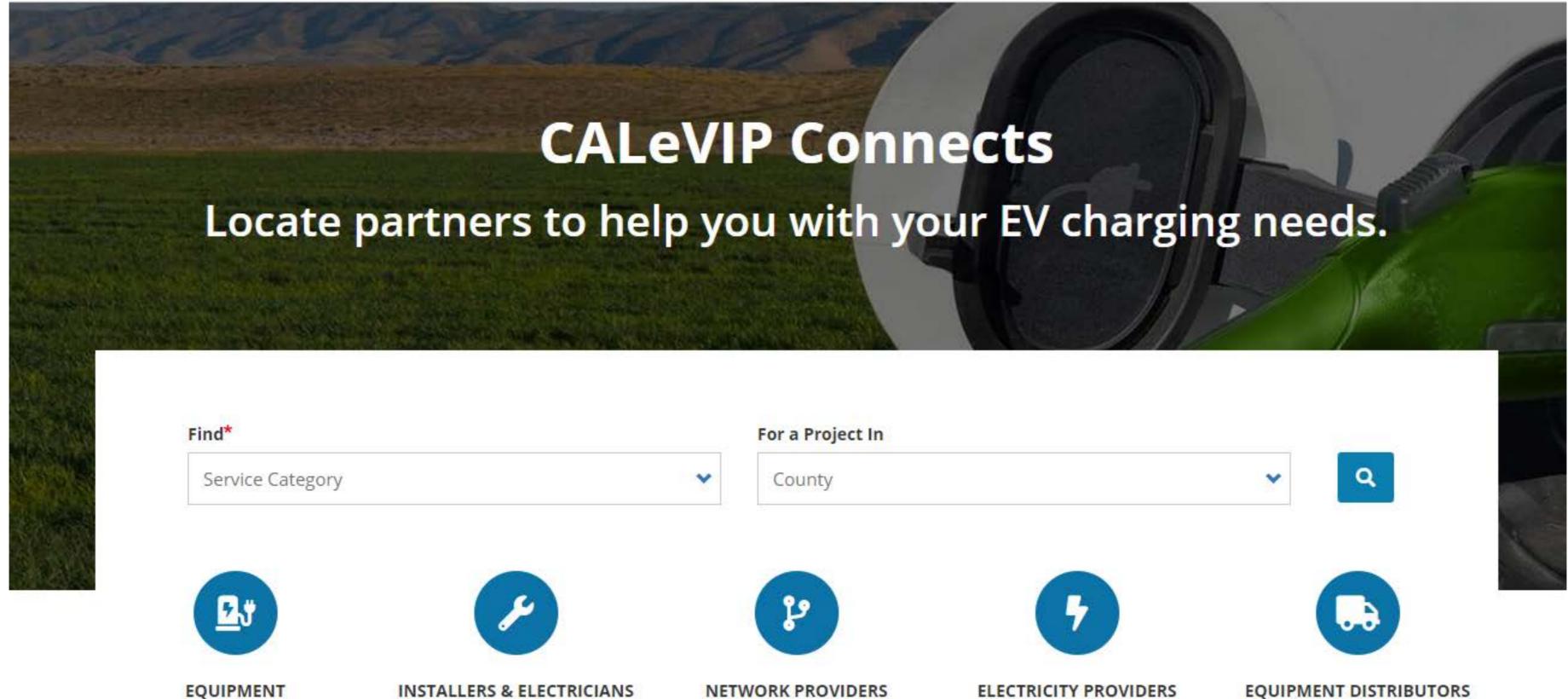
Current Solution



Implemented by CSE for the California Energy Commission

Get Started Resources Available Funding Help

Log In



Manufacturers of electric vehicle chargers

MANUFACTURERS

Contractors that install electric vehicle chargers

Businesses that provide network services for electric vehicle chargers

ELECTRICITY PROVIDERS

Electric load serving entities like utilities and community choice aggregators

EQUIPMENT DISTRIBUTORS & RE-SELLERS

Businesses that sell equipment manufactured by others

CALeVIP Connects

Find*		For a Project In			
Equipment Manufacturers	~	County	~	Q	MORE FILTERS ✓

ABB Inc.

EQUIPMENT MANUFACTURERS

ABB is a global electrification leader and has been developing and deploying electric vehicle charging technology for nearly a decade. With more than 10,000 DC fast-chargers (DCFC) deployed worldwide, ABB has the largest installed base of high power EV chargers.

Request Info

AVAILABLE CALEVIP INCENTIVES

Central Coast Incentive Project
Fresno County Incentive Project (FCIP)
Northern California Incentive Project
Sacramento County Incentive Project
Southern California Incentive Project
(SCIP)

Blink Network LLC

EQUIPMENT MANUFACTURERS, NETWORK PROVIDERS

Blink Charging is a leader in nationwide public electric vehicle (EV) charging equipment and software, enabling EV drivers to easily recharge at locations throughout the United States and select countries.

Request Info

GET STARTED

Electric Vehicle Charging 101

Learn more about different charging options for EVs.



Objectives and Methods

Research Question

 How can we make this tool more useful for potential site hosts?

Interviews

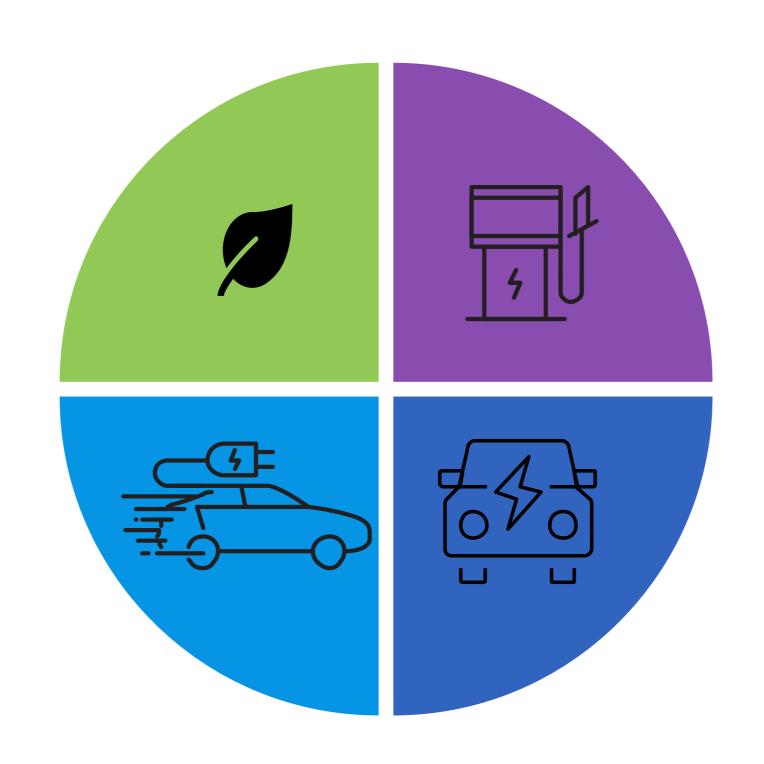
Category	Number
Site Hosts	5
Electric Vehicle Service Providers (EVSPs)	9
Total	14

Findings

Site Host Motivations

Aligns with values

CEO bought a Tesla

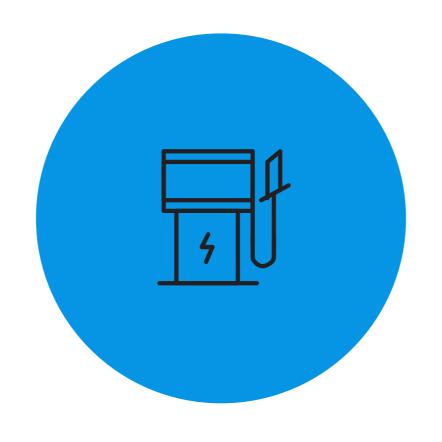


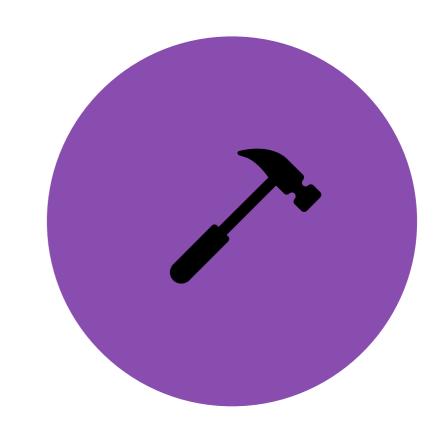
Tenants want EV charging

Desire to add EVs to fleet

How Site Hosts Found Information







 Found EV charger incentive program online Searched on Amazon contacted equipment manufacturer

Previous interaction with contractor

Decision Points



Equipment type Networked or non-networked



Number of chargers

Site hosts need to estimate demand



Location

Desired location may not be the least expensive option

Unexpected costs

Trenching, electrical upgrades, networking fees



Inexperienced contractors

Many EVSPs prefer to use their own network of contractors

Revenue expectations

Site hosts may expect to make more money off chargers than is realistic



Americans with Disability
Act (ADA) requirements
can be seen as onerous

Recommendations

Provide Different Levels of Support

Full Directory

Similar to current tool, user can browse through each category

 E.g. user already has a contractor, looking for equipment

Walk-through experience

Series of questions aimed at narrowing down what the user needs

• E.g. does the user need a networked solution?

Key Takeaways



Focus educational materials on costs rather than technical support



Awareness of EVI is still low - more outreach is needed

"Many businesses are not aware of the market evolving"

- EV charging contractor

Thank You

Contact Us

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