

# **MASSACHUSETTS OFFERS REBATES FOR ELECTRIC VEHICLES (MOR-EV) PROGRAM**

## **Medium- and Heavy-Duty Vehicle Rebates Applicant Terms and Conditions**

**Version 1.0**

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*Issued by the Massachusetts Department of Energy Resources*

## **MOR-EV Medium- and Heavy-Duty Vehicle Rebates Applicant Terms and Conditions**

*Applicants are responsible for reviewing and understanding the program requirements prior to applying for a rebate.*

1. The following individuals and entities are eligible to apply for a MOR-EV Medium- and Heavy-Duty Vehicle rebate:
  - a. Massachusetts residents
  - b. Private businesses licensed to do business in Massachusetts
  - c. Non-profit organizations licensed to operate in Massachusetts
  - d. Educational institutions, such as schools, colleges, and universities
  - e. Local, Municipal and State governments and departments
2. The Applicant certifies that they meet all the requirements as set forth in these Terms and Conditions as they relate to the Massachusetts Offers Rebates for Electric Vehicles Medium- and Heavy-Duty Vehicle Rebates (MOR-EV MD/HD Rebates) program, as well as MOR-EV program requirements set out in 225 CMR 26.00 (MOR-EV Regulations), and the MOR-EV Guideline(s), which may be amended from time to time.. The Applicant may or may not be the same individual or entity that operates an eligible vehicle, herein referred to as the Vehicle End User; if applicable, both the Applicant and the Vehicle End User must agree to and sign these Terms and Conditions.
3. The Applicant acknowledges and agrees that this program is strictly for the purchase or lease of battery electric and fuel-cell electric on-road vehicles having a total manufacturer suggested retail price (MSRP) of less than two million dollars (\$2,000,000) and a gross vehicle weight rating (GVWR) of 10,001 pounds or greater.
4. Applicants must request and receive an approved Rebate Reservation Voucher prior to seeking a rebate. The Applicant acknowledges and agrees they must first apply for a voucher at the current rebate block value to reserve funds and receive approval for said voucher in order to be eligible for a vehicle rebate once the vehicle has been delivered to the applicant and registered in Massachusetts. Once issued, the Rebate Reservation Voucher must be redeemed (i.e., submitted along with other documentation to request a post-purchase rebate) within twelve (12) months of the issue date, with one optional 12-month voucher extension. An additional extension may be granted for demonstrated good cause. Extension requests to be submitted through the Program Administrator and approved by the Massachusetts Department of Energy Resources (DOER). A voucher that is not extended or redeemed within 12 months will be deemed expired, will be canceled, and that voucher number retired.
5. Vehicle eligibility will be determined after the initial request for a Rebate Reservation Voucher has been submitted. The DOER in its sole discretion will be the deciding entity for vehicle eligibility on a case-by-case basis.
6. The Applicant acknowledges and agrees that the rebate amount received will be based on the block schedule established by DOER and published on the MOR-EV website and dependent upon available funding. Applicants can check the official program website for updates on the status of funding levels.
7. For the purposes of this paragraph, applicants must refer to the definition of an Environmental Justice Population or Neighborhood in the Executive Office of Energy and Environmental Affairs (EEA) Environmental Justice Policy (updated 2021) and as depicted on the EEA EJ Maps Viewer, available [here](#). The Applicant acknowledges

and agrees that vehicles with a GVWR of 10,001 pounds and above that meet one or both of the following criteria may be eligible for a rebate worth ten percent (10%) more than the current incentive block value:

- a. Any applicable vehicle that operates more than fifty percent (50%) of the time in one or more Environmental Justice Populations or Neighborhood
- b. Any applicable vehicle that is registered within an Environmental Justice Community

To qualify, the applicant must confirm their intent to meet these criteria at the time of voucher application and supply sufficient documentation such as vehicle registration or operational route maps at the time of rebate application.

8. The Applicant is eligible for a MOR-EV rebate for up to ninety (90) calendar days after the Applicant has taken delivery of vehicle.
9. The Applicant acknowledges and agrees to maintain ownership, or an active lease agreement, and registration of the vehicle with the Massachusetts Registry of Motor Vehicles for a minimum of forty-eight (48) consecutive months immediately after the vehicle purchase or lease date. Leased vehicles must reflect a minimum of forty-eight (48) months on the original lease agreement. If the vehicle is leased, the lease terms must be at minimum of forty-eight (48) months. Failure to meet this requirement may result in the enforcement of returning the funds to the MOR-Medium- and Heavy-Duty Vehicle Rebates program.
10. The Applicant acknowledges and agrees that if the vehicle purchased or leased has received incentive funds from other Massachusetts programs either funded or run by the Commonwealth, then the vehicle will not be eligible for a MOR-EV rebate. In no instance may an Applicant receive more than one hundred percent (100%) cost coverage of an eligible medium- or heavy-duty vehicle when combining a MOR-EV rebate or MOR-EV rebate adders with other grants or incentives (such as federal tax incentives).
11. The Applicant agrees not to modify the vehicle's emission control system, engine, engine hardware, software calibrations, or electric drive system.
12. The Applicant acknowledges and agrees to provide proper documentation for the purposes of voucher reservation and rebate claim process. The Applicant must provide final documentation to claim the rebate within 12 months of the date of an approved voucher. Failure to meet this timeline may result in payment being rescinded by DOER. Applicants may request an extension of this timeline should they demonstrate that the delay is due to circumstance beyond their control. The Applicant acknowledges that communication regarding its MOR-EV Medium- and Heavy-Duty Vehicle Rebates application will be made via email. It is the applicant's responsibility to check all MOR-EV Medium- and Heavy-Duty Vehicle Rebates related emails for status updates and requests for additional information or documents required to complete the application.
13. The Applicant acknowledges that it will be subject to a data provision requirement, which shall require reporting to the DOER the vehicle miles traveled at a minimum during the first year of operation. The Applicant also acknowledges that additional vehicle operational data may be requested by DOER during the 48-month period subject to these Terms and Conditions.
14. Failure to Adhere to the Program Requirements  
If a vehicle for which a rebate payment was issued is sold, returned, or traded in, or if a lease is transferred or assumed by another party prior to expiration of the minimum ownership period or lease agreement, or if the vehicle moves out of state, the purchaser or lessee may be required to reimburse the Program. Exemption from the 48-month period set forth above may be allowed if necessitated by unforeseen or unavoidable circumstances, such as military relocation outside the State of Massachusetts, death of an applicant, or determination by the Program Administrator (the Program Administrator refers to the party who has been contracted by DOER to administer MOR-EV Medium- and Heavy-Duty Vehicle Rebates) that the vehicle has been totaled. To qualify for an exemption, applicants will be required to submit a written request to the Program Administrator and include

official documentation demonstrating proof of one of the above noted circumstances. The Program Administrator will review all submitted exemption requests and respond back with either an approval, denial, or request for additional documentation. To request an exemption for a special circumstance other than those listed above, an applicant can submit a written request explaining the circumstances along with any official corresponding documentation. The Program Administrator will review the exemption request with the Department of Energy Resources to determine if the requirements for an exemption have been met.

The Applicant (and Vehicle End User, where applicable) hereby acknowledges that they have read and agree to meet and follow the requirements and responsibilities for the order, purchase or lease of an Eligible Vehicle and for participation as set forth above.

Name of Applicant: \_\_\_\_\_

(Entity Purchasing/Leasing an Eligible Vehicle and requesting a MOR-EV rebate)

Name of Vehicle End User (if different than Applicant): \_\_\_\_\_

Name of Applicant Signatory: \_\_\_\_\_

Title of Applicant Signatory: \_\_\_\_\_

Signature of Applicant: \_\_\_\_\_

Email of Applicant Signatory: \_\_\_\_\_

Date: \_\_\_\_\_

If applicable:

Name of Vehicle End User Signatory: \_\_\_\_\_

Title of Vehicle End User Signatory: \_\_\_\_\_

Signature of Vehicle End User: \_\_\_\_\_

Email of Vehicle End User Signatory: \_\_\_\_\_

Date: \_\_\_\_\_