



Pre-Owned EV Rebate Terms and Conditions

The following Terms and Conditions apply to all Pacific Gas and Electric Company (PG&E) Pre-Owned EV Rebate Applications submitted between February 1, 2023 and June 12, 2023. All Terms and Conditions for Applications submitted after June 12, 2023 can be found here: <https://evrebates.pge.com/faqs>

1. To be eligible for the Pacific Gas and Electric Company (PG&E) Pre-Owned EV Rebate (Rebate), the applicant (“Applicant”) must:

a. Be a customer of PG&E with an active residential Electric Service Agreement.

- i. PG&E gas-only residential customers who receive electric service from a municipality are not eligible.
- ii. Applications with a vehicle registered at an address that has a commercial account for their PG&E Electric Service Agreement are not eligible.
- iii. Community Choice Aggregation (CCA) and Direct Access (DA) customers are eligible for the rebate.
- iv. The name on the PG&E Service Agreement does not need to match the Applicant’s name.

b. Own or lease (for a term of not less than 20 months) a qualified pre-owned (used) Battery Electric Vehicle (BEV) or Plug-in Hybrid Electric Vehicle (PHEV) (both BEV and PHEV referred to herein as EV) listed on the California Air Resources Board’s High Occupancy Vehicle (HOV) Lane Eligibility List found at <https://ww2.arb.ca.gov/eligible-carpool-sticker-list>. Fuel cell vehicles, electric bikes, electric motorcycles, electric scooters, and neighborhood vehicles are not eligible for the Rebate, even if they are included on the HOV Eligibility List.

- i. A vehicle is considered pre-owned (used) for the purposes of the Rebate if it meets both of the following criteria listed below:
 1. The vehicle has been fully registered to a previous owner prior to the Applicant’s purchase or lease; and
 2. The purchase or lease contract indicates that the vehicle is “Used” OR the vehicle had greater than 7,500 miles on the odometer at the time of purchase.
- ii. If neither of the above criteria are met, PG&E may consider providing a Rebate, at its sole discretion, if the Applicant can provide other evidence demonstrating that the

vehicle had been previously owned.

iii. A vehicle is not considered pre-owned (used) for the purposes of the Rebate if:

1. The vehicle was previously an unregistered dealer demo, rollback, or unwind that had not been fully registered.
2. The Applicant received the California Clean Fuel Reward at the point of purchase or lease of the vehicle, regardless of the vehicle status listed on the contract.
3. The vehicle was leased by the Applicant more than 180 before the Application was fully submitted, even if the Applicant subsequently purchased the vehicle within 180 days before the Application was fully submitted.

- c. **Register the vehicle at the same Service Address corresponding to the Applicant's residential PG&E Electric Service Agreement. The address on the application must match the address listed on the vehicle registration card and the Service Address associated with the residential PG&E Electric Service Agreement ID provided.**
- d. **Have the vehicle registered in the Applicant's individual name and have paid the current vehicle registration fees in the State of California. Vehicles registered only in the name of a business are not eligible. Note: Paid registration for a Planned Non-Operational (PNO) vehicle is not acceptable to meet the "proof of current vehicle registration" requirement.**
- e. **Provide a copy of the Applicant's valid California driver license. If the Applicant is living in California on military orders, the Applicant must provide a copy of a valid, out of state driver license and the military orders confirming stationing in California.**
- f. **Successfully submit a Rebate application within 180 days after the date of purchase or lease of the EV (Note: the Applicant may not start a Rebate application prior to purchase or lease and possession of a qualified EV). An Application is considered submitted once the application form is completely filled out, all supporting documents are uploaded, and the Applicant receives an email confirmation that the application and documents were submitted.**
 - i. The date of purchase or lease shall be the date listed on the purchase or lease contract. If purchased in a private party sale and not purchased from a registered dealer, the Transfer Date on the new owner's Certificate of Title shall be considered the date of purchase. For private-party sales, if the transfer date is missing from the Certificate of Title, additional documentation may be required to confirm the vehicle purchase date.

2. **To be eligible for the Rebate, the Applicant agrees to lease or own the vehicle with a current California registration for a minimum of 20 consecutive months after the vehicle purchase or lease date. Lease terms of at least 20 months are required for Rebate eligibility.**

- a. If the Applicant is assuming a lease from a previous lessee, the number of months between the lease transfer date and the lease end date must be at least 20 months to be eligible.
 - b. If the lease agreement submitted does not have a minimum lease term, the vehicle is not eligible for the Rebate unless the Applicant can provide other proof, acceptable to PG&E in its sole discretion, that Applicant will lease the vehicle for at least 20 months.
 - c. If the Applicant does not retain ownership or lease of the qualifying EV for 20 months, Applicant agrees to return to PG&E a pro rata share of the Rebate amount.
3. If the household has multiple eligible EVs (i.e., all occupants using the same residential PG&E Electric Service Agreement), the household may receive up to three (3) Rebates per calendar year, one for each qualifying pre-owned EV. Note: On a case-by-case basis, and in PG&E's sole discretion, PG&E may waive this limitation upon request (i.e., where a multi-unit dwelling shares a PG&E Electric Service Agreement).
4. Each qualified EV, identified by its unique Vehicle Identification Number (VIN), may receive up to three PG&E Pre-Owned EV Rebates for different owners and/or lessees over the lifetime of the EV. There must be a complete transfer of ownership before a subsequent application may be submitted for an EV.
5. A Rebate may only be issued to a registered owner or lessee once per EV, as identified by the VIN. If the qualifying EV is co-owned or co-leased, only one co-owner or co-lessee is eligible for a Rebate, and no co-owner(s) or co-lessee(s) of the Applicant, at the time of purchase or lease or thereafter, may apply for a Rebate for the same EV at any time, even if Applicant is removed from the vehicle registration or any owner(s)/lessee(s) move to a new residential address.
 - a. For the avoidance of doubt, an Applicant who previously received a rebate for an EV via the California Clean Fuel Reward is not eligible to receive an additional Rebate for the same vehicle via the PG&E Pre-Owned EV Rebate program.
6. Each individual Applicant may receive a PG&E Pre-Owned EV Rebate for up to a maximum of three (3) eligible EVs through the life of the program.
7. Owner(s) or lessee(s) at the same residential address are eligible for only one PG&E new or pre-owned (used) Rebate for the same qualified vehicle registered at that same address, as evidenced by the vehicle registration card. Applicant agrees not to apply, or to cause anyone else in his or her household to apply, for more than one PG&E new or used EV rebate for the same EV, even if there is a transfer of ownership within the same household.

8. In addition to the PG&E Pre-Owned EV Rebate requirements, the Applicant may be eligible for the Rebate Plus option if the Applicant meets specific income-based criteria. An Applicant who is claimed as a dependent for federal income tax purposes for the tax year the vehicle is purchased or leased is not eligible for the Rebate Plus option regardless of that person's income. Applicants with a vehicle registered to a Trust are not eligible for the Rebate Plus option. If the Applicant meets all other program requirements and qualifies under either of the two PG&E scenarios below, the Applicant is eligible for the Rebate Plus option.

a. Scenario 1: Applicant participated in and provides proof of enrollment, listing the Applicant as the participant, for at least one of the below listed public assistance programs at the date of purchase or lease of the EV. The name of the Applicant must match the name of the participant enrolled in the eligible public assistance program to be eligible. If the specific proof of enrollment requested cannot be provided, the Applicant must provide proof of enrollment in another eligible public assistance program or must go through income verification in order to be eligible for Rebate Plus. The public assistance programs eligible for the Rebate Plus option are:

- i. Bureau of Indian Affairs General Assistance
- ii. CalFresh/SNAP (Food Stamps)
- iii. CalWorks (TANF)/Tribal TANF
- iv. Head Start Income Eligible (Tribal Only)
- v. Low Income Home Energy Assistance Program (LIHEAP)
- vi. Medicaid
- vii. Medi-Cal (Income-Qualified Medi-Cal Only)
- viii. Medi-Cal for Families (Healthy Families A&B)
- ix. Supplemental Security Income (SSI)
- x. Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

b. Scenario 2: Applicant and their household meet the annual gross income limits set for their household size and the county within the Pacific Gas and Electric territory they resided in at the time of vehicle purchase or lease. Income limits for each county in Pacific Gas and Electric territory are based on the State Income Limits set by California's Department of Housing and Community Development (HCD) and are updated annually. Applicants can reference the current program income limits for each zip code and household size at <https://evrebates.pge.com/program-requirements>.

- i. As defined by PG&E Pre-Owned EV Rebate program, "household size" means the taxpayer(s) and any individuals who are claimed as dependents on the federal income tax return filed for the same year of the purchase or lease date of the vehicle. If the tax return for the year of purchase or lease has not yet been filed, the most recently filed tax return within two (2) years of the year of vehicle purchase or lease will be required

for household size verification. Individuals that reside at the PG&E Electric Service Agreement address but that are not listed on the Applicant's filed tax return will not be included in the "household size" for the purposes of the Rebate.

- ii. As defined by PG&E Pre-Owned EV Rebate program, "gross income" includes both taxable and non-taxable income. This includes, but is not limited to, the following: Wages, unemployment, workers' compensation, Social Security, Supplemental Security Income, public assistance, veterans' payments, survivor benefits, pension or retirement income, interest, dividends, rents, royalties, income from estates, trusts, educational assistance, alimony, child support, assistance from outside the household, and other miscellaneous sources.
- iii. As proof of income eligibility, Applicants must provide:
 1. A completed Household Summary Form that reflects the household members included on the Applicant's most recently filed tax return, including any spouse or dependents of any age; and
 2. A completed and signed IRS Form 4506-C for each person over the age of 18 included on the Applicant's filed tax return, regardless of filing status, for the year in which the Applicant's vehicle was purchased or leased. Dependents of the Applicant that were 17 or younger on the date of vehicle purchase or lease do not need to complete a 4506-C regardless of their age at the time of submitting the Application.
- iv. If an application is submitted prior to the deadline for the last complete tax year's return, the return for the previous year will be requested instead. For example, an applicant applying before the deadline to file their 2022 tax return will be asked to fill out a 4506-C for their 2021 tax return. If an applicant has filed for the most recent tax year before the tax filing deadline, then, before their Rebate Plus application is processed, the applicant may request that their income is evaluated on their most recently filed tax return.
 1. For example, an applicant who had already filed their 2022 taxes in February of 2023 and applied in March of 2023 may request that their tax return for tax year 2022 is evaluated. However, once Income Verification has been completed for an application, requests to adjust tax years to accommodate income limit eligibility will not be eligible.
- v. If the tax return for the year of purchase or lease has not yet been filed, the most recently filed tax return within two (2) years of the year of vehicle purchase or lease will be requested for income verification.

- vi. If Applicant has not filed a tax return within (2) years of the year the vehicle was purchased or leased, PG&E may, at its sole discretion, consider additional documentation to calculate income. Examples of additional documentation that may be required include pay stubs, W2's, Supplemental Security Income (SSI) benefit documents, etc. Filing an extension for the tax year being requested is not considered filing for the purposes of the Program's income calculations. In these cases, additional documentation may be requested to evaluate the Applicant's income for that non-filing year. If Applicant is unable to provide additional requested documentation to complete income verification, the Applicant is not eligible for the Rebate Plus option.
- c. Applicants who apply for only the standard Rebate option and are approved for the standard Rebate option will not be eligible to later submit an additional Application for the Rebate Plus option for the same vehicle, regardless of the Applicant's income qualifications at the time of original Application submission or after.**
- 9. The current Rebate amount is set forth on the Application. Rebate amounts are subject to change at any time. The Applicant will be eligible for the Rebate amount posted on the application at the time the application is completed and accepted. Rebate funds are limited and are available on a first-come, first-served basis. Rebate checks must be deposited within 180 days of the date listed on the Rebate check. After 180 days the check will become void, and PG&E will not reissue a Rebate check.**
- 10. Incomplete or incorrect applications will not be processed. Applications must include all required information, including acceptable proof of vehicle purchase/lease, permanent and valid vehicle registration, and proof that the EV is pre-owned.**
- 11. The name and address on the application must be an exact match to at least one name shown on the vehicle registration card. However, if the customer name entered on the application is not an exact match, PG&E may, in its sole discretion if it determines that the names are substantially similar, edit the applicant's name to match that on the vehicle registration card (e.g., "Matt" becomes "Matthew").**
- 12. If the customer name entered on the application is not the same name as at least one registered owner of the vehicle on the registration card, the application will be rejected. A registered owner may submit a new application in their own name, if eligible.**
- 13. Applicants with vehicles registered to a Trust are eligible to apply for the Rebate in the name of the Trust as it is written on the registration card, or in the name of the confirmed trustee; however, they are not eligible for the Rebate Plus option.**

- 14. Program communications, such as requests for additional documentation, Application approval notifications, and payment notifications, will be sent via email. It is the Applicant's responsibility to ensure their email address is accurate and permits the receipt of program emails. Denial of a Rebate due to failure to respond to electronic communication, including failure to respond due to program emails being filtered as spam, is not appealable.**
- 15. The Rebate and the terms and conditions of the PG&E Pre-Owned EV Rebate (Program) are subject to change, and the Program can be terminated at any time by PG&E and/or the California Public Utilities Commission (CPUC). Any information provided in the Rebate application may be used internally by PG&E for purposes other than processing the application and may be made available to the CPUC and the California Air Resources Board.**
- 16. You authorize PG&E to send you email messages to the email address you have provided related to the Rebate and the Program, including but not limited to, information about plug-in electric vehicles, electric vehicle rate plans, information about charging or charging programs, and surveys regarding your electric vehicle experience. You: (i) acknowledge that you are the authorized user of the email address provided in the application; (ii) grant PG&E express permission to send emails related to your application to that email address until such permission is expressly revoked by you; and (iii) notwithstanding that this email address may be on the federal or a state's Do Not Contact list, acknowledge that such emails sent by PG&E shall not be in violation of any Do Not Contact list(s).**
- 17. You certify that the information provided in your application is true and correct. You agree to provide any additional information that PG&E may request from you to confirm the accuracy of the information you provide and your eligibility for the Rebate. You acknowledge and understand that obtaining rebates by submitting intentionally inaccurate information and/or making fraudulent misrepresentations or omissions is strictly prohibited, that any wrongfully obtained rebates must be refunded, and that you may be subject to additional civil and criminal liability as a result. You further understand that PG&E may report and release information concerning such wrongdoing to state and local law enforcement, the California Department of Motor Vehicles, and any other appropriate authorities.**
- 18. The Rebate payment shall go directly to the Applicant listed on the application. Payment cannot be assigned or transferred. Applicant is responsible for paying all tax liability imposed as a result of receiving the Rebate. Applicant should consult a tax advisor concerning the taxability of the Rebate, and PG&E is not responsible for any taxes imposed on Applicant as a result of receipt of the Rebate.**

- 19. PG&E makes no representations, expressed or implied, regarding the design, construction, reliability, efficiency, performance, operation, maintenance, or use of any vehicle, discussed, selected, rejected, purchased/leased or otherwise considered by customer. Any decisions regarding the selection, design, purchase/lease, use and operation of any vehicle shall be at the sole discretion and are the sole responsibility of the customer. PG&E does not guarantee energy or bill savings as a result of this Rebate.**
- 20. Release and Indemnification: Applicant agrees to release and hold harmless PG&E, its officers, directors, shareholders, employees and contractors from and against any and all causes of action, damages, losses, claims, expenses, demands, costs (including attorneys' fees and expenses and all court, arbitration or other dispute resolution costs), or any of them, resulting from, arising out of, or in any way directly connected with this Program, Applicant's receipt of the Rebate, failure to receive the Rebate, any taxes associated therewith, or Applicant's vehicle registration or registration status. PG&E makes no representations or warranties regarding whether Applicant will or will not qualify to receive the Rebate.**