

# **Application Checklist**

- □ Verify participation eligibility at <u>Charge Ready Home-SCE.</u>
- □ Complete online application by creating an account.
  - Please note your SCE login will not work for this site.
- □ Submit all required documents:
  - Proof of identity (Government Issued ID)
  - EV Charger Attestation Form
  - Income verification documents for IRS verification applications
    - Household Summary Form
    - 4506-C for all individuals over the age of 18
    - Proof of Public Assistance for eligible programs
- Once the application is submitted, please wait to receive your Pre-Qualification ID. This Prequalification ID is how your contractor will get paid so please do not provide it to anyone but your selected in-network contractor.
  - Please ensure <u>EVHome@scerebate.com</u> is added to your email contacts to prevent emails from being placed in your spam folder.
- □ Review in-network contractors <u>here.</u>
- □ If you choose to work with an out-of-network contractor, please note that you will needtoreplytoyourpre-Qualification email and request to file a selfclaim, so our team can convert your application to a rebate issued directly to you as the customer. This means you will pay your contractor first and be responsible for all additional paperwork. See sample claims documents on pages 13-15.



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### Proof of Identity (Government Issued ID)

A copy of the resident's current (not expired) government ID, such as a California driver license, should be submitted for proof of identity. Please ensure all edges of the license are visible and all text is legible in your photo or scan. ID must be current and unexpired.



\*If address listed on application does not match the ID address, you will be asked to provide a copy of your Southern California Edison utility bill.







### **EV Charger Attestation Form**

A full version of this form can be found <u>here</u>. Please note that if any section is left incomplete/blank your application will be rejected. Please note that Property Eligibility is required to be completed in order to complete application review.

EDISO			Electric Vehic	cle Charger Installation Attestation Form
			SCE Charge I	Ready Home Program
fter installing the panel upgrade	eiving the rebate; or (2) and install such L2 Cha	attest that they are plann orging Station within that t	ing to install an L2 Cha imeframe. By signing t	a Level 2 (L2) Charging Station rging Station no later than 180-days his attestation, you confirm that you s, see the SCECharge Ready Home
his attestation must be signed b roperty, the property owner mu				the applicant does not own the roperty owner's signature.
lore information is available o	n the <u>How to Apply</u> p	page.		
ll fields are required to be comple	ed, except for the Prope	erty Owner Information whi	ch is only required if the	applicant does not own the property.
Installation Address				
The information below must mat application. Applicant refers to t				epancies will delay processing of your
Applicant Name				
Installation Street Address				
City			State	ZIP Code
Phone		Email		
Property Ownership Infor	mation			
Please complete the followin If you are not the property owner,		ty owner fill out and sign the	e Property Owner sectio	n.
Applicant is the property ov	ner 🗖 Appli	icant is <u>not</u> the property ov	wner	
Property Eligibility				
e program guidelines in additi	on to the prequalificati 200 amps and is not s	ion standards. By continu shared with another prop	uing with the rebate p erty. I understand tha	ns. I agree that my property must me rocess, I agree that my current t if my panel does not meet program
I Have Read & Agree to the T	erms of the Charge Re	ady Home Program		
My current Main Electric Pan	el is Less than 200 Am	nps D My current Ma	in Electric Panel is not	t shared with another Residence
Attestation				
that the Charge Ready Home pro	gram provides rebates	for electric panel upgrade	s to prepare homes for	the individual signing understands Level 2 EV charging; and 3) applicant ter receiving the panel upgrade.
Printed Name				





		Page 2 of 2
Property Owner		
	operty owner, please check the appropria rwise, this section is required for the fo	te box in the Property Ownership Information section above orm to be deemed complete.
Please provide the name of the prop	erty, city, trust or individual that owns the	property.
Property Owner Name		
Please provide the following contact i questions if needed.	nformation for the property owner or a repre	sentative of the property owner who can answer follow-up
Representative		
Phone	Email	
at the address listed in the Installat	ion Address section and 2) the property applicant's participation in the Charge	operty owner is the vested owner of the real property located owner consents to(1) the installation of an electrical panel Ready Home program. Formore details about the Program,
Signature of Property Owner Repres	entative	
Printed Name		Date

\* This section must be signed and completed by the property owner if different than the applicant.



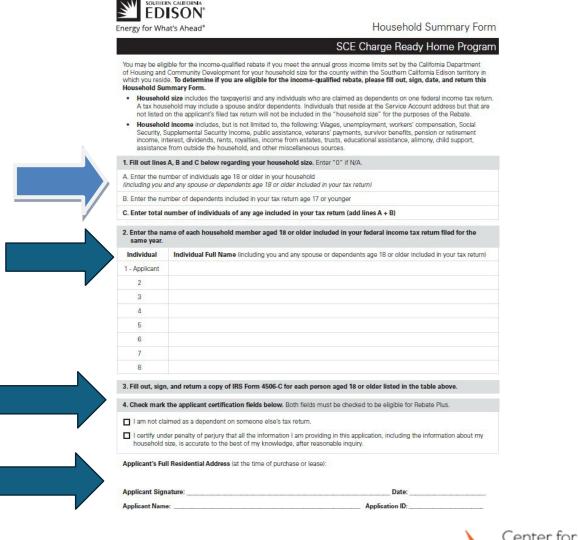


#### **Household Summary Form**

This document only needs to be submitted if applying for an income-qualified incentive and you are not enrolled in one of the qualified public assistance programs.

\*Please note that per Section 3 of this document all members of the household regardless of income earned must be listed and a copy of the 4506-C must be signed and returned to complete the household income verification process.

The pre-filled version of this form will be provided to you during the application process. You can also download a copy of this document <u>here</u>. Please submit a complete, clear and legible scan/photo with all details visible.







CSE-SCE-06.03.2025

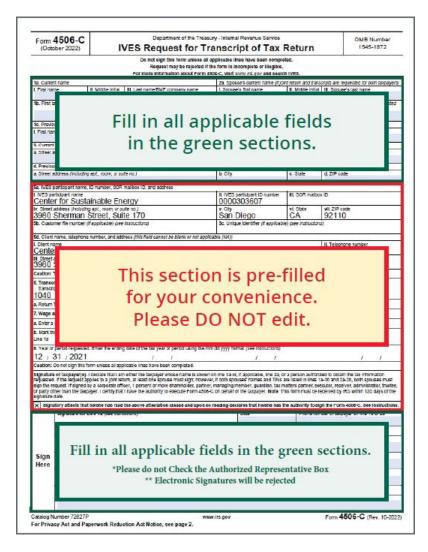


### IRS Form 4506-C

This document only needs to be submitted if applying for an income qualified incentive and not enrolled in one of the qualified public assistance programs.

A form must be submitted for all individuals over 18 years of age in the household.

The prefilled version of this form will be provided to you during the application process. <u>Click</u> <u>here</u> to get a copy of this form. Please submit a complete, clear, and legible scan/photo with all details visible.



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### Public Assistance Program Enrollment Document

This document needs to be submitted only if you are applying for an incomequalified incentive and are enrolled in one of the qualified public assistance programs listed below.

Applicants enrolled in a qualifying state or federal program must submit a

document that at a minimum provides the following information:

- Applicant name.
- Name of the qualifying program (see list below).
- The government entity (state or tribal) or the managed care organization that issued the document.
- An issue date within the last 12 months or a future expiration date beyond the date of application submission.





## **Qualifying State and Federal Programs**

- Bureau of Indian Affairs General Assistance: https://www.benefits.gov/benefit/801
- CalFresh/SNAP (Food Stamps): <a href="https://www.benefits.gov/benefit/1228">https://www.benefits.gov/benefit/1228</a>
- •CalWORKs (TANF)/Tribal TANF: <u>https://www.benefits.gov/benefit/1229</u> or <u>https://www.benefits.gov/benefit/627</u>
- •Drive Clean in the San Joaquin Replace Program: https://www.valleyair.org/

Individuals with applications and supporting documents submitted on or after the eligible date listed on the Program Requirements page may qualify by providing their Drive Clean in the San Joaquin Replace Program approval letter that confirms their verified household income is 80% or less of the Area Median Income (AMI) for the applicant's county.

- •Head Start Income Eligible (Tribal only): https://www.benefits.gov/benefit/1899
- •Low Income Housing Energy Assistance Program: https://www.benefits.gov/benefit/1540
- •Medi-Cal (Income-Qualified Medi-Cal only): <u>https://www.benefits.gov/benefit/1620</u> See Page 9 of this document for details on acceptable Medi-Cal supporting documents.

•Medi-Cal for Families (Healthy Families A&B):\_ https://www.dhcs.ca.gov/services/Pages/Medi-CalPremiumPayments.aspx

•Supplemental Security Income (SSI): <u>https://www.benefits.gov/benefit/4412</u> Please note that Social Security Income is not considered public assistance and is not accepted in this program. Documentation must explicitly indicate Supplemental Security Income.

•Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

https://www.benefits.gov/benefit/2041

• Southern California Edison's Pre-Owned EV Rebate Program: https://evrebates.sce.com/



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### Medi-Cal Proof of Participation

There are two different types of Medi-Cal accepted in this program. It is your responsibility to know which program you are enrolled in.

The main difference between Medi-Cal income and Medi-Cal Healthy Families is that income is used to determine eligibility for Medi-Cal, while Healthy Families is a low-cost insurance program for children and teens who don't qualify for free Medi-Cal.

#### **Medi-Cal Income Verified**

Income is a factor in determining eligibility for Medi-Cal, California's Medicaid program. Income includes earnings from a job, unemployment benefits, disability benefits and more. If a family's income is within the Medi-Cal limits for their family size, they may be eligible for free or low-cost coverage.

#### Medi-Cal Healthy Families (A&B)

Healthy Families is a low-cost insurance program for children and teens who don't qualify for free Medi- Cal. Children enrolled in Healthy Families will not lose their health, dental or vision coverage when they transition to Medi-Cal. All children enrolled in Healthy Families have been transitioned into the Optional Targeted Low Income Children Program (OTLICP).



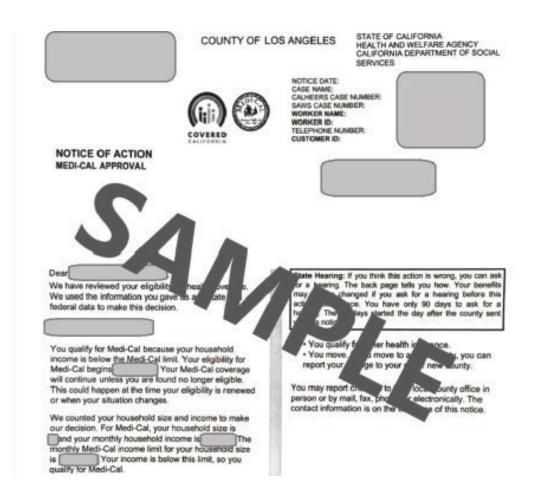




#### **Medi-Cal Income Verified**

This document needs to be submitted only if you apply for the income-qualified program and you are enrolled in income-qualified Medi-Cal.

Applicants submitting proof of enrollment for income-qualified Medi-Cal **must** provide the Notice of Action Medi-Cal Approval Letter that confirms their income verified within the last 12 months. We do not accept health insurance membership cards for this requirement.





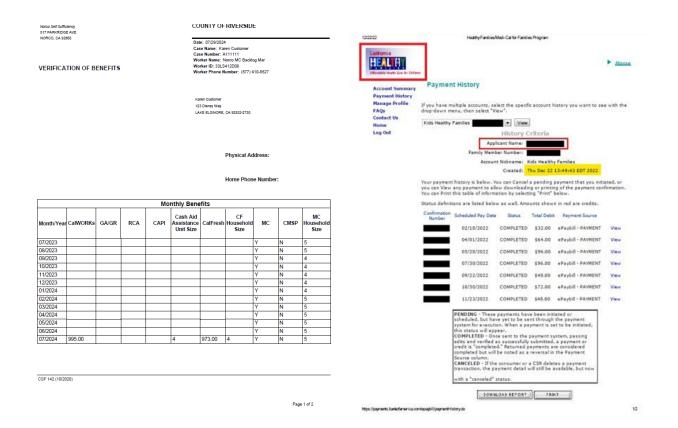


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### Medi-Cal Healthy Families (A&B)

This document needs to be submitted only if you apply for the income-qualified program and you are enrolled in income-qualified Medi-Cal.

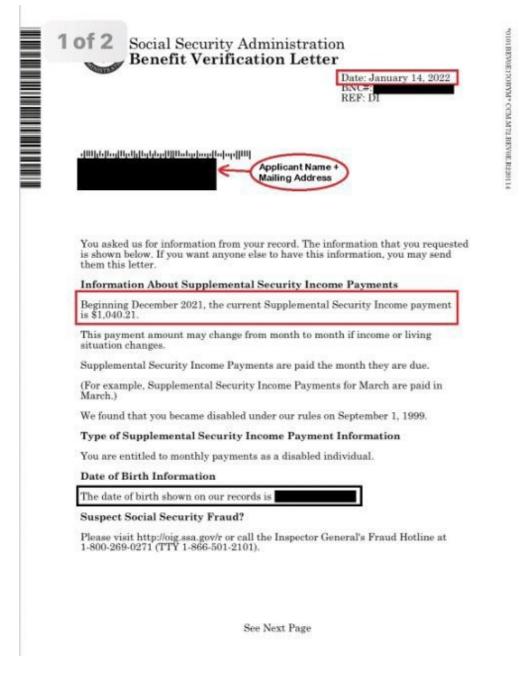


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# Supplemental Security Income (SSI)







### **GRID Alternatives Pre-Qualification Letter**



Application Pre-Approval Letter Charge Ready Home Program

GRID Alternatives confirms that [CUSTOMER NAME] has been pre-approved for participation in the Charge Ready Home Program. This letter verifies [CUSTOMER NAME]'s income eligibility for the program.

Customer Name:

Customer Address:

Customer Phone:

Customer Email:

Based on [CUSTOMER NAME]'s total household income, household size, and address, their Area Median Income (AMI) percentage is \_\_\_\_, which falls below the Charge Ready Home Program income qualification limit of 80% AMI.

GRID Alternatives has collected and reviewed income and household information from [CUSTOMER NAME] and attests that [CUSTOMER NAME] is eligible per the terms of the Charge Ready Home Program.



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### Southern California Edison's Pre-Owned EV Rebate Program

EV
John Smith
Application Approved - SCE Pre-Owned EV Rebate S-000000
Tuesday, April 15, 2025 4:44:50 PM

Caution: This email originated outside of CSE. Please be careful before taking any action, including clicking links or attachments.

#### Dear John,

Congratulations! Your SCE Pre-Owned EV Rebate application has been approved for your Audi e-tron 55 quattro for \$4,000.00. You will receive an email notification once your payment is sent. Delays beyond normal processing times may occur. In the meantime, please let us know if you have any questions or concerns. Did you know there is a rate plan for EV owners? Find out if the TOU-D-PRIME rate plan is right for you. Learn More! Sincerely. The SCE Pre-Owned EV Rebate Team Administered by: Center for Sustainable Energy® 3980 Sherman Street, Suite 170 San Diego, CA 92110 Office (888) 851-2723 ev@scerebate.com [evrebates.sce.com]evrebates.sce.com

The SCE Pre-Owned EV Rebate is a Southern California Edison (SCE) rebate program for eligible EV owners. The Center for Sustainable Energy (CSE) implements the SCE Pre-Owned EV Rebate on behalf of SCE.

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# **Claims Processing and Post Installation Proof**

These are examples of the documents required by contractors and applicants using the customer-managed application process to complete their rebate claim.

#### **Itemized Invoice**

Your invoice needs to be detailed. It is important to show every level of work completed and the service fees related to the rebate program. Invoices should also include the following information:

- Date ofservice
- Address of installation
- Permit fees
- Line level CostBreakdowns

Energy Electric	INVOICE
123 Energy Drive San Diego, CA 91632 760-307-8055	INVOICE # 12345 DATE 08/20/2024
joe@joeenergy.com   JoeEnergy.com	
CUSTOMER John Doe	FOR Panel Upgrade 100 amp to 200& 24 Outlet Instal
987 Solar Circle	CRH -001234
San Diego, CA 91632 562-867-5309   Johndoe@blank.com	Charge Ready Home Program
Description	Amoun
Panel Upgrade 100a to 200a	3800.00
Siemen 200amp Panel -1000.00	
Installation Labor -1500.00	
Stucco Repair-600.00	
Miscellaneous Wiring service- 400.00	
Grounding Service – 300.00	
Level 2 Charger Installation	600.00
NEMA 14-40 V Outlet install- 400.00	
Wiring Conduit- 200.00	
Level 2 Charger Generic	450.00
Permit Fees – City of San Diego	375.00
Additional 240 Outlet- Kitchen	600.00
Total	\$5,825.00
Charge Ready Rebate	-\$4,200.00 -\$500.00
Deposit Paid	\$1,125.00
Total Amount Due by Customer	\$1,12 <b>3</b> .00

Make all checks payable to Energy Electric Payment is due within 30 days. Thank you for your business!





### **Permit/Final Inspection Documentation**

Permits will vary depending on issuing authority, however, you will want to look for the following

items on every permit or final inspection for approval.

- Date
- Issuing Authority
- Site Address matches Installation Address
- Permit Type
- Permit Number
- Description of Work
- Signature (Online permits may not be signed but should be marked as online obtained or approved by issuing authority)

·.				157	COM	MUNITY DEVI BUILD	F PICO RIVERA ELOPMENT DEPARTMENT DING DIVISION		
CITY OF PICO RIVERA			PERMIT NO.			INSPEC	TION RECORD		
BUIL DING DIVISION e615 PRSSONS BLVD TEL. (562) 801-4360		BP-2464460 Residential Electrical Permit	JOB ADDRESS						
		ISSUE DATE: 03/07/2024	OWNER Micks						
	· Le. (out) or i			CONTRACTOR					
				DATEISSUED	03/07/2024		PERMIT # BP-2464	460	
				DESCRIPTION OF	WORK Upgr	ade panel to 200	amp		
OB AD DRESS : 123 Magin	c Main Way Anaheim CA 111	111	PARCEL NO : 6386-016-	Inspection R	o qui rements :				
DESCRIPTION - Howards	panel to 200 amp & EVcharg	and the state of	002	-Ladders mu	st be provided I	by property ow	ner/contractor for all roofing	inspections	
		Jos mouse		-Do not orde		foundation foo	tings have been approved.	a a constant	
ISSUED TO : Goofy Co			PHONE: (310) 502-1093	INSPECTIONS	DATE	SIGNATURE	INSPECTION S	DATE	SIGNATURE
ADDRESS: 555 Hyuc	k Blvd			SET BACK			ORYWALL NAILING	-	
OWNER NAME: Mickey M	louse				PLACE CONCRET	EUNTIL	EXTERIORLATH		
ADDRESS: 123 Magi	c Main Way Anaheim CA 11	15.55			BOVE IS APPROVE	D		_	
				UNDER PLOOR HEATING, REFRIG			SCRATCH		
FEEDETAIL				UNDER R. OOR ELECTRICAL			BROWN		
Duralida		Course in the		UNDERFLOOR PLUMBINDICAS			SEWER		100.000.00
Description		Quantity	Amount	OK TO COVER PLOOP JOIST			GAS TEST		
		-	\$ 60.00	OK. TO PLACE CONCRETE SLAB		1	ELECTRIC SERVICE	3/20/24	PS.
ELECTRICAL PANEL UP	TO 200 AMPS	1.00	\$ 49.00	DO NOT	PROCEED UNTIL	ABOVE	DO NOT PROCEED UN TIL ABOVE		WE
ELECTRICAL RELEASE		-	\$ 65.00	VERTICAL	WORK IS APP ROVED		WORK IS APP ROVED		
AUTO BLDG PERMIT &	NS SYS SURCHARGE	-	\$ 1.80	REINFORCING					_
SB 1473 GREEN FEE		-	\$ 1.00	HORIZONTAL REINFORCING			HEATING & REIRIG FINAL		1.1
GENERAL PLANZONIN	G CODE MAINTENANCE	-	\$ 2.70	BOND BEAM			ELECTRICAL FINAL		100
AB717 TRAINING SURC	HARGE	-	\$24.00	COLUMN			FRE DEPARTMENT FINAL		
	ARGE	-	\$6.11		DONOT PROCEED UNTIL A BOVE WORK IS A PPROVED		BUILDING	3)21/24	PS
TECHNOLOGY SURCH		Total Paid	\$ 209.61	STRUCTURAL ROOF			SWIMM	NG POOLS	
TECHNOLOGY SURCH			100 million (100 m	WALL BRACING & SHEATHING		-	MAIN DRAN STEEL		1
TECHNOLOGY SURCH				ROUGH	hel	in	A BONDING POOL PPING		
TECHNOLOGY SURCH	FOR INSPECTION CALL			ELECTRICAL PLUMBING, PIPING	3 20 20	p.	ELECTRICAL		
	FOR INSPECTION CALL		unste for inspection shall be				ELECTRICAL		
lease state the type of insp ade at least twenty-four he	pection, job address and pe ours in advance. Depending	ermit number. Req	uests for inspection shall be quests, inspections may	& TOP OUT					
lease state the type of insp	pection, job address and pe ours in advance. Depending	ermit number. Req					P COL EQUIPMENT		
lease state the type of insp ade at least twenty-four hours to	pection, job address and pe ours in advance. Depending	ermit number. Req		& TOP OUT ROUGH HEATING REFRIGERATION ROOFING			FENCES & GATES		
lease state the type of insp ade at least twenty-four hours to coed twenty-four hours to NOTE:	pection, job address and pe ours in advance. Depending	ermit number. Req g on volume of rec	quests, inspections may	& TOP OUT ROUGH HEATING REFIR GERATION ROCFING ROUGH FRAMING			FENCES & GATES		
lease state the type of insp ade at least twenty-four h cceed twenty-four hours to NOTE: This permit expires and be	pection, job address and pe ours in advance. Depending respond. comes null and void should uid authorized construction	ermit number. Req g on volume of req ld work not be com	quests, inspections may	& TOP OUT ROUGH HEATING REFRIGERATION ROOFING			PENCES & GATES	URE	







### **Pre-Install and Post Installation Photos**

Please ensure when submitting your required documentation that you take photos of the panel before replacement and after. You will also need to show the newly installed NEMA 240 outlet or installed EV charger.

#### Pre-Install Panel Photo

Clear view of current electrical meter Current breakerpanel Current panel amp rating/panel control sticker *(this may be worn due to age of panel)* Panel location

#### Post-Install Panel Photo

Clear view of electrical meter New breaker panel (*EV charger breaker should now be visible.*) New panel amp rating/panel control sticker Panel location End point of the new charging circuit (*This could be a 240-volt wall outlet, or an EV charger may already be attached.*)



